



# ACADEMY OF THE SACRED HEART

SAINT CHARLES, MISSOURI

## Including The Academy of the Sacred Heart in Your Will

Make The Academy a part of your personal legacy with a charitable gift from your estate. It's easy and tax-smart.

### Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital that the charity's legal name, address and other identifying details be used. To name The Academy in your will or trust, please use the following suggested language:

#### Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

*I give, bequeath and devise all (or \_\_\_\_ percent) of the rest, residue and remainder of my estate to the Board of Trustees of The Academy of the Sacred Heart, a corporation of the State of Missouri, located in St. Charles, MO, for the general and educational purposes of said Corporation.*

#### Specific Bequest Language

You can also name The Academy as a beneficiary of a specific amount from your estate:

*I give, bequeath, and devise to the Board of Trustees of The Academy of the Sacred Heart, a corporation of the State of Missouri, located in St. Charles, MO, the sum of \$\_\_\_\_\_, (or, \_\_\_\_ percent of the rest, residue and remainder of my estate) to be used to support \_\_\_\_\_ (name of program or academic area.) In the event the need to support \_\_\_\_\_ no longer exists, the Board of Trustees shall be and hereby are authorized to use this bequest for a purpose in keeping with the spirit of this gift in the best interest of the Academy.*

#### Contingent Bequest Language

The Academy can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

*If (insert name) is not living at the time of my demise, I give and devise to the Board of Trustees of The Academy of the Sacred Heart (Tax ID #43-0662494), located in St. Charles, MO, the sum of \$\_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).*