



# ACADEMY OF THE SACRED HEART

SAINT CHARLES, MISSOURI

## Gifts of Stock

One of the biggest tax advantages in charitable giving continues to be the double benefit donors get when donating appreciated assets to The Academy instead of cash. By giving appreciated assets (like stocks held for more than one year), you'll get a charitable tax deduction for the full value of the asset and avoid any capital gains tax that would have applied if you had sold the stock and made your gift in cash.

**Please provide the following information in your request when directing your broker to transfer your shares to The Academy of the Sacred Heart:**

The Academy of the Sacred Heart  
619 North Second Street  
St. Charles, MO 63301  
EIN: #43-0662494

The Academy's DTC # \_\_\_\_\_

The Academy's Account Name \_\_\_\_\_

The Academy's FBO Account # \_\_\_\_\_

Be sure to notify us when your gift is made so that we can properly identify it and credit you when the shares are transferred. Contact us at **636-946-6127 Ext. 1102** or **[sdempf@ash1818.org](mailto:sdempf@ash1818.org)**.

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**Dr. Susan Tyree Dempf | Head of School**

636-946-6127 Ext. 1102  
[sdempf@ash1818.org](mailto:sdempf@ash1818.org)

**The Academy of the Sacred Heart**

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