



ACADEMY OF THE SACRED HEART

SAINT CHARLES, MISSOURI

Gifts of Stock

One of the biggest tax advantages in charitable giving continues to be the double benefit donors get when donating appreciated assets to The Academy instead of cash. By giving appreciated assets (like stocks held for more than one year), you'll get a charitable tax deduction for the full value of the asset and avoid any capital gains tax that would have applied if you had sold the stock and made your gift in cash.

Please provide the following information in your request when directing your broker to transfer your shares to The Academy of the Sacred Heart:

The Academy of the Sacred Heart
619 North Second Street
St. Charles, MO 63301
EIN: #43-0662494

The Academy's DTC # _____

The Academy's Account Name _____

The Academy's FBO Account # _____

Be sure to notify us when your gift is made so that we can properly identify it and credit you when the shares are transferred. Contact us at **636-946-6127 Ext. 1102** or **advancement@ash1818.org**.